

Turner Wealth Management Group



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Jim began his career in 1986 as an Account Executive at Dean Witter Reynolds. He joined UBS in 2012 after a career stint at Morgan Stanley Smith Barney. Jim was a member of Morgan Stanley's Director's Club from 1988-1989 and a member of their President's Club since 1991. Jim graduated from Northeastern University with a B.S. in 1979 and went on to attain his M.S. in 1983 from the University of New Haven. He received his CIMA® designation from the Wharton School in 1997 and has also been a member of the Investment Management Consultant Association since 1997.